



ASIC
Australian Securities &
Investments Commission

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and Investments Commission**

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Our Reference: ACR/18/2MLB/00005

The Corporate Trustees of the Diocese of Grafton
Investment Fund

Level 1, 50 Victoria Street
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C/- Emil Ford Lawyers

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5 October 2018

Dear Sirs

**THE CORPORATE TRUSTEES OF THE DIOCESE OF GRAFTON INVESTMENT FUND
ABN 42 489 753 905**

**APPLICATION FOR REGISTRATION OF AN IDENTIFICATION STATEMENT PURSUANT TO
ASIC INSTRUMENT 2016/813**

I refer to the application made by The Corporate Trustees of Grafton Investment Fund ABN 42 489 753 905 (**TCT**) for registration of the identification statement dated 4 October 2018 (received by ASIC on 5 October 2018), in relation to the offer and issue of debentures (**Identification Statement**).

I am pleased to advise that the application to register the Identification Statement pursuant to *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813* (**Instrument**) has been accepted by ASIC.

I take this opportunity to remind TCT of its obligations under the Instrument. In particular, TCT has an obligation to ensure that the Identification Statement remains up to date.

Please note that the relief under the Instrument only applies from 5 October 2018 for so long as TCT continues to meet the requirements in subsection 5(3) of the Instrument and the conditions in section 7 of the Instrument.

Please contact me on (03) 9280 3221 or remziye.hussein@asic.gov.au if you wish to discuss the matter.

Yours faithfully

Remziye Hussein
Lawyer
Corporations